

# Net Zero Transition DataSet

## Critical Information for Decarbonization Strategies

With climate change an increasing global concern, more and more investors are assessing portfolio decarbonization strategies. Decisions on whether to engage with, or divest from, fossil fuel companies are now being made in consideration of net zero commitments.

**Our rich Net Zero Transition DataSet (TDS) helps investors evaluate and track how fossil fuel companies are preparing for the transition to a low-carbon economy.**

TDS includes more than 50 transition readiness data indicators for the companies on The Carbon Underground Oil & Gas 100. Investors now have the comprehensive data they need to carefully evaluate how the world’s top 100 publicly-owned oil and gas companies are moving toward net zero and clean energy capabilities.

### TDS Indicators

CATEGORY	DATA PROVIDED
<b>Net Zero Commitments</b>	Summaries Baseline Year Length of Time Reduction Amount Details
<b>Methane Commitments</b>	Flaring Reduction Commitments
<b>Acquisition, Divestment and Investment</b>	Fossil Fuels M&A Clean Energy M&A
<b>Fossil Fuel Production and Revenue</b>	Production and Revenue Trends
<b>CapEx</b>	Fossil Fuel CapEx Power CapEx
<b>Carbon Tracker CapEx Scenario Alignment</b>	Sanctioned and Unsanctioned CapEx Relative to IEA Scenarios
<b>Carbon Policy, Incentives and Commitments</b>	Internal Carbon Pricing / Offsets Long term Goals and Sustainability-Linked Compensation Sustainability Initiatives Membership

## TDS Benefits to Investors



Rich, sector-focused data sets allow investors to work on the critical factors needed to determine if a fossil fuel company is prepared to take part in the energy transition and make actual change.



Full transparency and flexibility afford investors the opportunity to choose, with confidence, only those elements and measures needed for custom and proprietary analyses, and scoring models.



Timely updates and integrated data on oil and gas companies are sourced by fossil fuel and ESG experts with dedicated experience in sustainability investing and corporate reporting.

TDS is the first of our Net Zero Transition solutions. It is an extension of our comprehensive data focus and ongoing commitment to provide **Research and Screening** products that address stakeholder aligned portfolio mandates and the development of sustainable investment products.

TDS focuses on **The Carbon Underground Oil & Gas 100**, the oil and gas constituents of **The Carbon Underground 200™**.

Corporate sustainability data is provided by **CRD Global**, a leader in ESG metrics, and select CapEx data is provided by **Carbon Tracker**, a think tank focused on high cost, carbon intensive fossil fuel investments.

# THE CARBON UNDERGROUND 200

First published in 2014, The Carbon Underground 200™ (CU200) has become the definitive fossil free screening and engagement tool for removing reserves-based CO<sub>2</sub> emissions from portfolios and constructing carbon responsible investment solutions.

Through comprehensive coverage that tracks publicly-listed fossil fuel companies globally, representing more than 97% of proven fossil fuel reserves, the CU200 currently screens more than \$10 billion in assets for some of the world's leading investment managers.

**FFI Solutions is a leading provider of screening solutions, portfolio analytics and advisory services to investors, asset managers and other financial market participants. Using deep market insights, extensive global research, and data, FFI enables investors, assets managers and advisors to make informed climate aligned decisions.**

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